



**Cape Clear Island Distillery Limited (Incorporated in Ireland)
CRO 489689**

Cape Clear Distillery, Cape Clear Island, Skibbereen, Co Cork, Ireland.

www.capecleardistillery.com

info@capecleardistillery.com

Application/Subscription for €100 Redeemable Cumulative Preference (D) Share

Please read the terms and conditions carefully, before completing the application.

Terms and Conditions:

Dividend Interest

These shares will attract a dividend of 5% per annum, accrued annually on each anniversary of the date of first allotment of the D Shares. The interest and the share may only be redeemed against products from the distillery shop or its website.

Bonus on Later Purchase of Ordinary Shares Described as *The 10% Bonus Offer*

A holder of a 5% €100 Redeemable, Cumulative Preference (D) Share, who later purchases Ordinary (A) Shares in the company (minimum holding €1,000), will receive additional bonus shares of €100 Ordinary Shares for the first €1,000 invested by them. As an example, a holder of a €100 5% Redeemable Cumulative Preference (D) Share who subscribes €1,000 for Ordinary (A) Shares, will receive €1,100 Ordinary (A) shares. This offer is subject to availability. This is a once off non-recurring offer, available until the Company's requirement for Ordinary Share Capital is met.

Redemption of Redeemable, Cumulative, Preference (D) Shares Against Ordinary Shares Being Purchased.

A holder of a 5% €100 Redeemable, Cumulative Preference (D) Share may also redeem it, including accrued interest, against the purchase of Ordinary (A) shares, provided that the requirement to invest a minimum of €1,000 is met. The normal terms and conditions attached to the purchase of Ordinary (A) shares must be met.

Visiting Rights

An adult holder of a 5% €100 Redeemable, Cumulative Preference (D) Share will be entitled to visit the distillery during normal opening/visiting hours once a year, free of charge. (Terms and conditions regarding identification shown below)

Additional Annual Discount of 10% per 5% €100 Redeemable, Cumulative Preference (D) Share Held on Purchases Made in Store or Through Our Website.

An adult holder of a €100 Redeemable, Cumulative Preference (D) Share, will also be entitled to an additional 10% discount on purchases from the distillery shop or website, at the rate of one discount per annum per €100 Redeemable, Cumulative Preference (D) Share held.

Limits on Shareholding

This offer is limited to one 5% €100 Redeemable Cumulative Preference (D) Share per person.

Purchasing additional 5% €100 Redeemable Cumulative Preference (D) Shares as an Investment.

Prospective shareholders may wish to purchase additional 5% €100 Redeemable Cumulative Preference (D) Shares for investment purposes. In this case the shares plus the accumulated interest are redeemable in cash after 5 years. In this case various additional terms and conditions must be met including the provisions of the Criminal Justice (Money Laundering and Terrorist Financing) Act 2010, regarding identification. Please contact us for further information.

Consent to Receive Communications Electronically

Holders of €100 Redeemable, Cumulative Preference (D) Shares, consent to receive all communication from Cape Clear Island Distillery Ltd in electronic (email) format. They further assume responsibility for informing the Company of any changes in email address. In the event of an email address becoming unusable, the Company will endeavor to contact the holder at the stated postal address instead.

Transfer or Inheritance

Redeemable, Cumulative Preference (D) Shares may be transferred at the written request of the holder, subject to appropriate identification being provided. For inheritance purposes, the appropriate documentation in the relevant jurisdiction should be provided, together with a copy of the passport or equivalent identity documentation of both the transferor/transferee. The Company reserves the right to request whatever additional documentation may be required to confirm the 'bona fides' of any transaction of this nature.

Consent to Receive Updates and GRDP (Data protection)

Holders of 5% €100 Redeemable, Cumulative Preference(D) Shares also consent to receive regular email updates from the Company, and that their contact information and other details are held by the Company in accordance with the requirements of EU data protection regulations (GRDP). When Redeemable, Cumulative Preference (D) Shares are redeemed, the Company will cease to hold any details concerning the holders, apart from circumstances where the holders cannot be contacted and the redemption has not been completed.

The Company will not use the personal information provided by holders of Redeemable, Cumulative Preference (D) Shares except in regard to matters pertaining to the shareholding and updates on the Company's progress. The Company shall endeavour to maintain all information in a secure manner and will inform holders of any breaches of security detected.

Further Data Protection Disclosure

The Company fully respects your right to privacy, and any personal information relating to you will be treated in accordance with the Data Protection Acts 1988 & 2003. We will take all reasonable steps to ensure that persons employed by us are aware of, and comply with, such legislation and with our policies in relation to Data Protection. We use your personal information only for the purpose for which you provide it, which we understand to include the following: to provide you with information in relation to your Investment and to make you aware of the progress of the Distillery. In certain circumstances, we may be obliged to disclose personal information relating to you to third parties without notice to you, for example;

in order to conform to a legal or regulatory requirement; to comply with a legal process; to carry out our duties under our Terms of Business; or to assert, protect or defend our rights of property or your rights. Other than as provided above, we will not put your personal data to any use other than that for which it was provided, without your prior written consent. If you decide at any time that you no longer wish us to hold or use personal information relating to you, or if the information we hold is or becomes inaccurate, please notify us in writing, and we will remove or rectify the information, within a reasonable time. You are also entitled to access information that we hold relating to you, and can do so by applying to us in writing. We reserve the right to charge a reasonable administration fee (not to exceed €6.35) for each access request. We are entitled to take reasonable steps to establish your identity in relation to any amendment, access or deletion request and may, at our discretion, require proof of identity or other documents. Other data will be retained for no longer than necessary for the purpose for which it is required.

Purchase of Shares for Minors (Persons Under 18 Years of Age)

Shares may not be purchased for minors, that is, persons less than 18 years of age at the date of purchase.

How to Purchase 5% Redeemable Cumulative Preference Shares in Cape Clear Island Distillery Limited.

To purchase a 5% Redeemable Cumulative Preference (D) Shares, you should complete and return by email the application form below. An invoice shall be raised in STRIPE (electronic payment) and returned to the same email address. When the subscription has been received via Stripe, this will be acknowledged by email and a digital copy of the share certificate will be issued. A signed hard copy will later also be sent to the postal address provided.

Purchasing Shares as Gifts

Shares may be purchased as gifts and in this case, for clarity, communication shall be with the purchaser until the transaction has been completed, unless otherwise advised by the purchaser. In this case, however the purchaser will continue to receive the email updates on the Company, unless otherwise requested.

Identification

For the purposes of identification, a valid passport, driving licence or similar documentation will be accepted, provided that the names and details match those on the application/subscription form. The Company will not be responsible for the translation of documents not in Irish or English; in such cases, the holder will be responsible for providing the appropriate certified translation.

Annual Report

A holder of €100 5% Redeemable Cumulative Preference Shares in Cape Clear Island Distillery Limited will receive an electronic copy of the Company's Annual Report if requested.

Questions

Please contact us with any questions arising before purchasing €100 5% Redeemable Cumulative Preference Shares in Cape Clear Island Distillery Limited. Any questions arising after purchase will be determined by the company in accordance with its constitution.

**Application for €100 5% Redeemable Cumulative Preference Share in Cape Clear Island Distillery Limited
(Limited to one share per person and redeemable in goods and services only).**

The application form may be completed as a PDF, printed, completed by hand, scanned & returned, or requested in Word format.

Subscriber

Full Name _____

(as it appears on passport or equivalent)

No. of Passport/Identity Document _____

Email _____ **Date of Birth** _____

Full Postal Address including postal code

Details of Holder if different to above

Full Name _____

(As it appears on passport or equivalent)

No. of Passport/Identity Document _____

Email _____ **Date of Birth** _____

Full Postal Address including postal code

To be returned to info@capecleardistillery.com.

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